

**UNAUDITED (STAND-ALONE) FINANCIAL RESULTS  
FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER, 2011**

(₹ in Lac)

**SEGMENTWISE REVENUE,  
RESULTS AND CAPITAL EMPLOYED**

(₹ in Lac)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Financial Year Ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	a) Net sales/Income from operations	45378	51427	47889	141183	135709	195059
	b) Other Operating Income	93	87	145	246	445	1371
	c) Total Income (a+b)	45471	51514	48034	141429	136154	196430
2	Expenditure						
	a) Increase / Decrease in stock in trade and work in progress	(1915)	3468	(3210)	(7087)	(4355)	(4314)
	b) Consumption of raw materials	30992	31546	29101	98588	78591	112010
	c) Purchase of traded goods	260	220	213	645	774	1211
	d) Employees Cost	4190	4290	3772	12442	10914	14971
	e) Power & Fuel	4370	4215	4013	13102	12891	17240
	f) Depreciation	2211	2198	1923	6577	5927	8015
	g) Other Expenditure	4677	5239	5019	14358	14336	21444
	h) Total	44785	51176	40831	138625	119078	170577
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	686	338	7203	2804	17076	25853
4	Other Income	207	271	255	672	697	968
5	Profit before Interest & Exceptional Items (3+4)	893	609	7458	3476	17773	26821
6	Interest	2438	2354	1649	7085	4685	7257
7	Profit after Interest but before Exceptional Items (5-6)	(1545)	(1745)	5809	(3609)	13088	19564
8	Exceptional Items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(1545)	(1745)	5809	(3609)	13088	19564
10	Tax Expense	(504)	(652)	1820	(1156)	3858	5826
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(1041)	(1093)	3989	(2453)	9230	13738
12	Extraordinary Items (Net of Tax Expense)					1442	1442
13	Net Profit (+)/ Loss (-) for the period (11-12)	(1041)	(1093)	3989	(2453)	7788	12296
14	Paid up Equity Share Capital (Face Value of ₹ 10/ per share)	2315	2315	2315	2315	2315	2315
15	Reserves excluding Revaluation Reserves						28507
16	Earnings Per Share (EPS) (Not Annualised) (In ₹)						
	a) Basic EPS before & after Extraordinary items	(4.50)	(4.72)	17.19	(10.60)	33.60	53.08
	b) Diluted EPS before & after Extraordinary items	(4.50)	(4.72)	17.19	(10.60)	33.60	53.08
17	Public shareholding						
	- Number of shares	11242035	11242035	11223645	11242035	11223645	11242035
	- Percentage of shareholding	48.56	48.56	50.64	48.56	50.64	48.56
18	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of Shares (as a % of the total share capital of the Company)						
	b) Non-Encumbered						
	- Number of Shares	11906654	11906654	11425044	11906654	11425044	11906654
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the Company)	51.44%	51.44%	49.36%	51.44%	49.36%	51.44%

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		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	a) Yarn *	38761	43949	41850	120996	117606	169650
	b) Fabric	8371	9177	7755	25431	22895	31678
	c) Others	(7)	33	1	26	2	863
	Total	47125	53159	49606	146453	140503	202191
	Less : - Inter Segment Revenue	1654	1645	1572	5024	4349	5761
	Net Sales /Income from Operations	45471	51514	48034	141429	136154	196430
2	Segment Result (Earnings +)/ Loss (-) before tax and Interest)						
	a) Yarn	566	(395)	6276	1303	15524	23724
	b) Fabric	412	1083	1068	2422	2433	3298
	Total	978	688	7344	3725	17957	27022
	Less :-						
	i. Interest	2437	2355	1648	7085	4685	7257
	ii. Other un-allocable expenditure net off.	293	349	142	921	2323	2611
	iii. Un-allocable income	(207)	(271)	(255)	(672)	(697)	(968)
	Total Profit Before Tax	(1545)	(1745)	5809	(3609)	11646	18122
3	Capital Employed (Segment assets- Segment liabilities)						
	a) Yarn	96460	96403	104895	96460	104895	112707
	b) Fabric	29958	30662	27626	29958	27626	30811
	Total	126418	127065	132521	126418	132521	143518
	Other assets (Including CWIP)	21345	17701	7096	21345	7096	5840
	Total Capital Employed	147763	144766	139617	147763	139617	149358

\* Include Captive & Standby Power

**Notes:**

- The auditors have conducted limited review of the financial results for the quarter & nine months ended December 31, 2011. The results were reviewed by the Audit Committee. The Board has taken on record the financial results at its meeting held on 4th February, 2012.
- There was no Investors' complaint pending at the beginning of the quarter ended 31st December, 2011. The Company received 9 complaints and resolved all of them during the quarter.
- During the quarter ended 30th September, 2011, loss of ₹ 1.67 crore due to reduction in valuation of Cotton was shown as exceptional items which has since been regrouped with consumption of Raw Materials.
- On adoption of AS 30, fair value of Hedged forex exposure as on 31st December, 2011 was marked to market and loss of ₹ 927.21 Lac has been carried to Hedging Reserve Account.
- The figures of the previous year/ period have been regrouped/recast wherever considered necessary.

By order of the Board  
**For RSWM LIMITED**



Place : Noida (U.P.)  
Dated : 4th February, 2012

(ARUN CHURIWAL)  
Managing Director  
& Chief Executive Officer