

UNAUDITED (STANDALONE) FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2009

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lac)

(Rs. in Lac)

Sl. No.	Particulars	Quarter Ended		Half Year Ended		Financial Year ended 31.03.2009 (Audited)
		30.09.2009	30.09.2008	30.09.2009	30.09.2008	
1.	Sales /Income from Operations	37184	33596	74125	63737	130224
2.	Less : Excise Duty on Sales	107	126	362	243	969
3.	Net sales/Income from operations	37077	33470	73763	63494	129255
4.	Other Operating Income	246	225	449	435	807
5.	Total Income (3 +4)	37323	33695	74212	63929	130062
6.	Total Expenditure					
a)	Decrease /(Increase) in stock in trade and work in progress	(1064)	1274	(872)	434	2039
b)	Consumption of raw materials	21377	19642	41735	38572	75979
c)	Purchase of traded goods	100	404	256	1026	1542
d)	Employees Cost	3129	2827	6103	5611	11109
e)	Power & Fuel	4665	4293	9436	7475	15041
f)	Depreciation	1723	1876	3520	3676	7267
g)	Other Expenditure	4862	4768	8600	8757	16685
	Total	34792	35084	68778	65551	129662
7.	Earning Before Other Income, Interest, Depreciation & Tax	4254	487	8954	2054	7667
8.	Other Income	64	95	64	96	30
9.	Earning Before Interest, Depreciation & Tax (EBIDTA)	4318	582	9018	2150	7697
10.	Interest	1307	1702	3150	3151	6799
11.	Earning Before Depreciation	3011	(1120)	5868	(1001)	898
12.	Profit/(Loss) before tax, exceptional items (5) - (6-8+10)	1288	(2996)	2348	(4677)	(6369)
13.	Loss /(Gain) on Foreign Exchange Fluctuations	(17)	586	(64)	2831	3164
14.	Profit/(Loss) before Tax	1305	(3582)	2412	(7508)	(9533)
	Less : Tax Expenses	444	(1197)	820	(2502)	(3148)
15.	Net Profit /(Loss) before extraordinary items	861	(2385)	1592	(5006)	(6385)
16.	Extraordinary Items (Net of Taxation)	-	-	-	-	-
17.	Profit /(Loss) After Tax	861	(2385)	1592	(5006)	(6385)
18.	Paid up Equity Share Capital (Face Value of Rs.10/- per share)	2315	2315	2315	2315	2315
19.	Reserves excluding Revaluation Reserves					17236
20.	Earnings Per Share in Rs. (EPS) (Not Annualised)					
	Basic - EPS before & after Extra Ordinary Items	3.72	(10.30)	6.88	(21.62)	(28.01)
	Diluted - EPS before & after Extra Ordinary Items	3.72	(10.30)	6.88	(21.62)	(28.01)
21.	Public shareholding					
-	Number of shares	11716520	11183713	11716520	11183713	11725020
-	Percentage of shareholding	50.61	48.31	50.61	48.31	50.65
22.	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered					
-	Number of Shares	Nil	Nil	Nil	Nil	Nil
-	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
-	Percentage of Shares (as a % of the total share capital of the Company)					
b)	Non-Encumbered					
-	Number of Shares	11432169	11964976	11432169	11964976	11423669
-	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
-	Percentage of Shares (as a % of the total share capital of the Company)	49.39%	51.69%	49.39%	51.69%	49.35%

Sl. No.	Particulars	Quarter Ended		Half Year Ended		Financial Year ended 31.03.2009 (Audited)
		30.09.2009	30.09.2008	30.09.2009	30.09.2008	
1.	Segment Revenue					
a)	Yam *	31859	28023	64139	53996	111448
b)	Fabric	6457	6821	12178	11976	22616
	Total	38316	34844	76317	65972	134064
	Less : - Inter Segment Revenue	1239	1374	2554	2478	4809
	Net Sales /Income from Operations	37077	33470	73763	63494	129255
2.	Segment Result					
	Earnings (+)/Loss (-) before tax and Interest					
a)	Yam	2842	(387)	5910	338	3659
b)	Fabric	364	(565)	456	(1362)	(1517)
	Total	3206	(952)	6366	(1024)	2142
	Less :- i Interest	1307	1702	3150	3151	6799
	ii Foreign Exchange Fluctuations	(17)	586	(64)	2831	3164
	iii Other un-allocable expenditure (net of un-allocable income)	611	342	868	502	1712
	Total Profit Before Tax	1305	(3582)	2412	(7508)	(9533)
3.	Capital Employed (Segment assets- Segment liabilities)					
a)	Yam	88715	87572	88715	87572	89500
b)	Fabric	27549	29045	27549	29045	29285
	Total	116264	116617	116264	116617	118785
	Other assets (Including CWIP)	10394	16874	10394	16874	11871
	Total Capital Employed	126658	133491	126658	133491	130656

*Include Captive & Standby Power

Notes :

- The above financial results have been subjected to a limited review by the statutory auditors, reviewed by the Audit Committee and then taken on record by the Board at their respective meetings held on 29th October, 2009.
- There was no Investor's complaint pending at the beginning of the quarter ended 30th September, 2009. The Company received 5 complaints and resolved all of them during the quarter.
- Pursuant to agreement dated 30th December, 2008, the Company agreed to retain the 16,66,600 OPCS as 10% Redeemable Preference Shares of Rs.150 each redeemable in 4 quarterly tranches of Rs.499.95 lac each beginning from 30th June, 2009 and the last tranche of Rs.500.10 lac on 30th May, 2010. Accordingly, two quarterly tranches of 10% Redeemable Preference Shares have been redeemed up to 30.09.2009.
- The figures of the previous year/ period have been regrouped/recast wherever considered necessary.



Date : 29th October, 2009
Place : Noida (U.P.)

By Order of the Board
For **RSWM LIMITED**
A. K. CHURIWAL
MANAGING DIRECTOR